

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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AMS GROUP LLC,

Plaintiff,
- against -

Civil Action No.:
07 CIV 6988 (LTS)

RULE 7.1 STATEMENT

JP MORGAN CHASE,

(Electronically Filed)

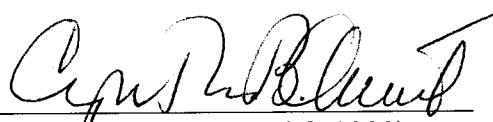
Defendant.

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Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule 1.9] and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for JPMorgan Chase Bank, N.A. s/h/a JPMorgan Chase, (a national banking association with a charter issued to it by the United States Comptroller of the Currency) certifies that the following are corporate parents, affiliates, and/or subsidiaries of said party, which are publicly held:

Parent Company: JPMorgan Chase & Co, a publicly traded Delaware corporation with no parent entity, and with no person or entity owning more than 10% of its stock.

Dated: January 18, 2008


Cynthia Boyer Okrent (CO-9233)
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s/h/a JP Morgan Chase
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Please take notice:

NOTICE OF ENTRY

that the within is a (*certified*) true copy of a
duly entered in the office of the
clerk of the within named court on 20 .

NOTICE OF SETTLEMENT

that an order of which is a true copy
will be presented for settlement to the HON.

one of the judges of the within named court, at

-against-

in the Borough of , City of New York,
on the day of , at M.

JPMORGAN CHASE,

Dated:

20 .

Defendants.

Yours, etc.



CULLENandDYKMAN LLP

Attorneys for

To

Attorneys for

RULE 7.1 STATEMENT



Attorneys for **JPMORGAN CHASE**

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